

February 2016 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 3,964,924,317	\$ 2,417,367,336
Multifamily	5	\$ 1,147,633,482	\$ 1,313,232,476
Reverse REMIC Callable	2	\$ 829,767,559	\$ 828,267,559
Grand Total	17	\$ 5,942,325,358	\$ 4,558,867,371

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2016-016	Goldman Sachs	US Bank	Single Family	1	G1	5.5 30		AD/PAC/PT/SUP	\$ 74,918,860	\$ 53,513,471
				2	G1	5 30		AD/PAC/PT/SUP	\$ 88,861,386	\$ 50,777,934
				3	G2	3.5 30		AD/PAC/SUP	\$ 115,000,000	\$ -
2016-016 Total								\$ 278,780,246	\$ 104,291,405	
2016-017	JP Morgan	US Bank	Single Family	1	G1/G2	6.82 30		PT	\$ 7,985,243	\$ -
				2	G2	1.87 30		PT	\$ 15,802,802	\$ -
				3	G1/G2	7.1 30		PT	\$ 9,378,256	\$ -
				4	G1/G2	6 20/30		PT	\$ 2,762,613	\$ -
				5	G2/SC	8.88 30		SC/PT	\$ 15,333,936	\$ 15,333,936
				6	G2/SC	8.88 30		SC/PT	\$ 8,430,964	\$ 8,993,028
				7	G2/SC	3 30		SC/PT	\$ 6,220,338	\$ -
				8	G2	4 30		AD/PAC/PT/SUP	\$ 149,718,445	\$ 128,330,094
				9	G2/SC	4.5 30		NTL/SC/PT	\$ -	\$ 37,068,637
				10	G2/SC	4.5 30		NTL/SC/PT	\$ -	\$ 60,190,850
				11	G2/SC	4 30		NTL/SC/PT	\$ -	\$ 72,155,274
				12	G2	4 30		PT/SEQ	\$ 438,606,597	\$ 389,872,526
				13	G1	5 30		PT	\$ 128,934,082	\$ 73,676,618
				14	G1	4.5 30		PT	\$ 87,871,767	\$ 37,659,328
				15	G2/SC	8.04 30		SC/PT	\$ 2,287,418	\$ 1,729,269
2016-017 Total								\$ 873,332,461	\$ 825,009,560	
2016-018	Nomura	US Bank	Single Family	1	G2	4 30		AD/PAC/PT/SCH/SUP	\$ 90,964,147	\$ 29,238,475
				2	G2/SC	2.5 30		SC/AD/PT/SUP/TAC	\$ 10,688,328	\$ 1,068,832
				3	G2	3 30		AD/PAC/SUP	\$ 100,000,000	\$ -
2016-018 Total								\$ 201,652,475	\$ 30,307,307	
2016-019	Morgan Stanley	US Bank	Single Family	1	G2	3.5 30		AD/PAC/SUP	\$ 167,100,000	\$ 7,178,857
				2	G2	4 30		PAC/PT/SUP	\$ 108,000,000	\$ 30,857,142
				3	G2	4 30		AD/PAC/SUP	\$ 56,990,000	\$ 25,000,000
2016-019 Total								\$ 332,090,000	\$ 63,035,999	
2016-020	Citigroup	US Bank	Single Family	1	G2	4 30		AD/PAC/PT/SUP	\$ 159,791,679	\$ 278,359,154
				2	G2	4.5 30		AD/PAC/PT/SUP	\$ 110,000,000	\$ 282,857,142
				3	G1	4 30		AD/PAC/PT/SUP	\$ 109,167,437	\$ 18,194,573
				4	G2	4 30		AD/PAC/PT/SUP	\$ 550,000,000	\$ 157,142,857
				5	G2	3.5 30		AD/PAC/SUP	\$ 100,000,000	\$ -
				6	G1/G2/SC	5.55 30		SC/PT	\$ 26,333,132	\$ 15,319,155
				7	G2/SC	3 30		SC/PT	\$ 8,876,501	\$ -
				8	G2/SC	3.5 30		SC/PT	\$ 22,469,409	\$ -
				9	G2/SC	6.5 30		SC/AD/PAC/PT/SUP	\$ 7,591,463	\$ 7,504,847
				10	G2/SC	4 30		SC/AD/PAC/PT/SUP	\$ 4,707,000	\$ 1,722,375
				11	G2/SC	3.5 30		SC/AD/PAC/SUP	\$ 16,507,456	\$ 4,095,498
				12	G2/SC	4 30		NTL/SC/PT	\$ -	\$ 11,022,135
				13	G2/SC	2 30		SC/PT	\$ 13,602,416	\$ -
				14	G2	5.99 30		PT	\$ 22,045,131	\$ 35,097,704
				15	G2/SC	4 30		SC/AD/SEQ	\$ 20,000,000	\$ 3,388,997
				16	G1/G2/SC	3 30		SC/PT	\$ 13,825,614	\$ -
				17	G2	3.5 30		SEQ	\$ 81,700,093	\$ -
2016-020 Total								\$ 1,266,617,331	\$ 814,704,437	
2016-021	Mizuho	Wells Fargo	Single Family	1	G2	4.5 30		AD/PAC/PT/SCH/SUP	\$ 141,547,488	\$ 60,663,209
2016-021 Total								\$ 141,547,488	\$ 60,663,209	
2016-022	Bank of America	Wells Fargo	Multifamily	1	G1	3.56 40		PT/SEQ	\$ 175,718,148	\$ 175,718,148
				2	G1/SC	1.9 40		NTL/SC/PT	\$ -	\$ 215,072,766
2016-022 Total								\$ 175,718,148	\$ 390,790,914	
2016-023	Bank of America	US Bank	Single Family	1	G2	3.5 30		SEQ	\$ 50,000,000	\$ -

2016-023	Bank of America	US Bank	Single Family	2 G2	4 30	AD/PAC/PT/SCH/SUP	\$	75,000,000	\$	42,857,142
				3 G2/SC	2.49 30	SC/PT/SCH/SUP	\$	52,693,131	\$	15,055,180
				4 G2/SC	3.5 30	NTL/SC/PT	\$	-	\$	46,144,924
				5 G2/SC	3 30	SC/PT	\$	15,649,649	\$	-
				6 G2/SC	4.5 30	SC/PAC/PT/SUP	\$	21,495,810	\$	7,165,270
				7 G1/G2	4.54 15	PT	\$	24,518,541	\$	-
				8 G1/G2	5.7 30	PT	\$	10,435,221	\$	-
2016-023 Total							\$	249,792,352	\$	111,222,516
2016-024	Credit Suisse	Wells Fargo	Multifamily	1 G1	3.5 40	PT/SEQ	\$	301,590,802	\$	295,968,000
2016-024 Total							\$	301,590,802	\$	295,968,000
2016-025	Wells Fargo	Wells Fargo	Single Family	1 G2	3.5 30	AD/PAC/SUP	\$	72,157,000	\$	13,264,702
				2 G1	4 30	AD/PAC/PT/SUP	\$	140,000,000	\$	40,000,000
				3 G1	5 30	PT	\$	40,746,760	\$	12,224,028
				4 G1/SC	3 30	SC/PT	\$	20,000,000	\$	-
				5 G2/SC	5.84 30	NTL/SC/PT	\$	-	\$	35,294,775
2016-025 Total							\$	272,903,760	\$	100,783,505
2016-026	Jefferies	Wells Fargo	Multifamily	1 G1	3.39 40	PT/SEQ	\$	267,820,309	\$	267,820,309
2016-026 Total							\$	267,820,309	\$	267,820,309
2016-027	Credit Suisse	US Bank	Single Family	1 G2/SC	6 30	SC/PT	\$	15,354,389	\$	8,956,726
				2 G2/SC	5.5 30	SC/PT	\$	176,791	\$	88,395
				3 G1/SC	6 30	SC/PT	\$	44,610,103	\$	26,022,560
				4 G2/SC	4.5 30	NTL/SC/PT	\$	-	\$	40,176,609
				5 G2/SC	4 30/40	NTL/SC/PT	\$	-	\$	42,274,998
				6 G2/SC	4 30	NTL/SC/PT	\$	-	\$	36,558,146
				7 G1/SC	4.5 30	NTL/SC/PT	\$	-	\$	44,532,898
				8 G2	5 30	AD/PAC/PT/SUP	\$	48,275,741	\$	24,137,870
				9 G1/G2/SC	2.5 30	SC/AD/PAC/SUP	\$	23,329,425	\$	-
				10 G2/SC	3 30	SC/PT	\$	16,513,795	\$	-
				11 G2/SC	3 30	SC/AD/SEQ	\$	26,022,251	\$	-
2016-027 Total							\$	174,282,495	\$	222,748,202
2016-028	JP Morgan	Wells Fargo	Multifamily	1 G1	3.57 40	PT/SEQ	\$	225,630,204	\$	225,630,204
2016-028 Total							\$	225,630,204	\$	225,630,204
2016-029	BNP Paribas	US Bank	Single Family	1 G1	4 30	AD/PAC/PT/SUP	\$	89,412,355	\$	11,176,544
				2 G2/SC	3.5 30	NTL/SC/PT	\$	-	\$	10,324,431
				3 G1	2.5 15	PT	\$	5,593,628	\$	-
				4 G1	3 15	PT	\$	5,030,736	\$	-
				5 G2	3 15	PT	\$	5,722,768	\$	-
				6 G2	3.5 15	PT	\$	5,066,001	\$	-
				7 G2	2.48 30	PT	\$	40,317,194	\$	40,317,194
				8 G2	1.9 30	PT	\$	22,783,027	\$	22,783,027
2016-029 Total							\$	173,925,709	\$	84,601,196
2016-030	Goldman Sachs	US Bank	Multifamily	1 G1	3.61 40	SEQ	\$	176,874,019	\$	133,023,049
2016-030 Total							\$	176,874,019	\$	133,023,049
2016-H04	Nomura	US Bank	Reverse REMIC	1 G2	2.6 50	HPT	\$	75,093,604	\$	75,093,604
				2 G2	4.6 50	HSEQ	\$	30,864,373	\$	30,364,373
				3 G2	3.35 50	HPT	\$	109,219,990	\$	109,219,990
				4 G2	3.42 50	HPT	\$	59,930,751	\$	59,930,751
				5 G2	4.92 50	HSEQ	\$	100,220,901	\$	99,220,901
				6 G2	4.57 50	HPT	\$	70,259,718	\$	70,259,718
				7 G2	4.61 50	HPT	\$	103,406,554	\$	103,406,554
				8 G2	3.36 50	HPT	\$	103,022,257	\$	103,022,257
2016-H04 Total							\$	652,018,148	\$	650,518,148
2016-H05	Bank of America	US Bank	Reverse REMIC	1 G2	2.43 50	HPT	\$	177,749,411	\$	177,749,411
2016-H05 Total							\$	177,749,411	\$	177,749,411
Grand Total							\$	5,942,325,358	\$	4,558,867,371

