

## **Pools Issued for Immediate Transfer (PIIT) Application Form**

### **Important Guidelines**

- a) Please review the **MBS Guide section 10-10** to determine your eligibility to participate in PIIT.
- b) **Section A:** This section must be completed by both Full (Buyer & Seller) and Limited (Seller only) participants.
- c) **Section B:** This section must be completed by Full (Buyer & Seller) participants.
- d) If you use a sub-servicer, provide your current sub-servicer management and oversight plan (if it has not been provided to Ginnie Mae within the last two years), to your account executive via secure transfer\*.
- e) Provide your most recent unaudited financial statements, signed by the Chief Financial Officer (Balance Sheet, Income Statement, Cash Flow Statement and Retained Earnings Statement), to your account executive via secure transfer\*.

*Note: Ginnie Mae reserves the right to require submission of additional information or documents.*

*\*Secure transfer can include secure file transfer protocol (SFTP), encrypted emails (e.g. encrypted zip with the password transfer out of band), and secure portals.*

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### **Section A: Full and Limited Participants**

- 1) Program Type
- 2) Participation Type
- 3) Issuer Name
- 4) Issuer Number
- 5) Contact Name
- 6) Contact Title
- 7) Contact Email

8) Contact Phone

9) What is your business reason for participating in PIIT?

10) When do you plan on initiating your first PIIT transaction? (Enter Month & Year)

11) Which service bureau are you using?

12) What is your projected issuance volume over the next 12 months?

13) What percentage of your Ginnie Mae issuances do you intend to transfer via PIIT over the next 12 months?

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**Section B: Full Participants Only**

14) How much Acquisition Authority do you anticipate needing over the next 12 months (based on your acquisition pipeline)?

15) What is your projected Ginnie Mae portfolio change over the next 12 months?

- a. via Issuances
- b. via PIIT Acquisitions
- c. via Bulk Acquisitions
- d. via Bulk Sales

*Name and Title of Officer*

*Date*